drivve

How do I create an Exchange Server data source in Drivve | Image?

Prerequisite
In order to create a Exchange Server data source, the Drivve | Image module **Exchange** | **Fax Connector (UEC)** has to be licensed.

Supported Exchange Servers
- Microsoft Exchange 2003 (used together with WebDav)
- Microsoft Exchange 2007 (used together with WebDav or Exchange Web Services)
- Microsoft Exchange 2010 (used together with Exchange Web Services)
- Microsoft Exchange 2013 (used together with Exchange Web Services)

Before you can use an Exchange Server email field in a Drivve | Image profile, you have to create an Exchange server data source. Drivve | Image supports the following Exchange Server variants:

- Local Exchange Server
- Hosted Exchange Server (Office 365)
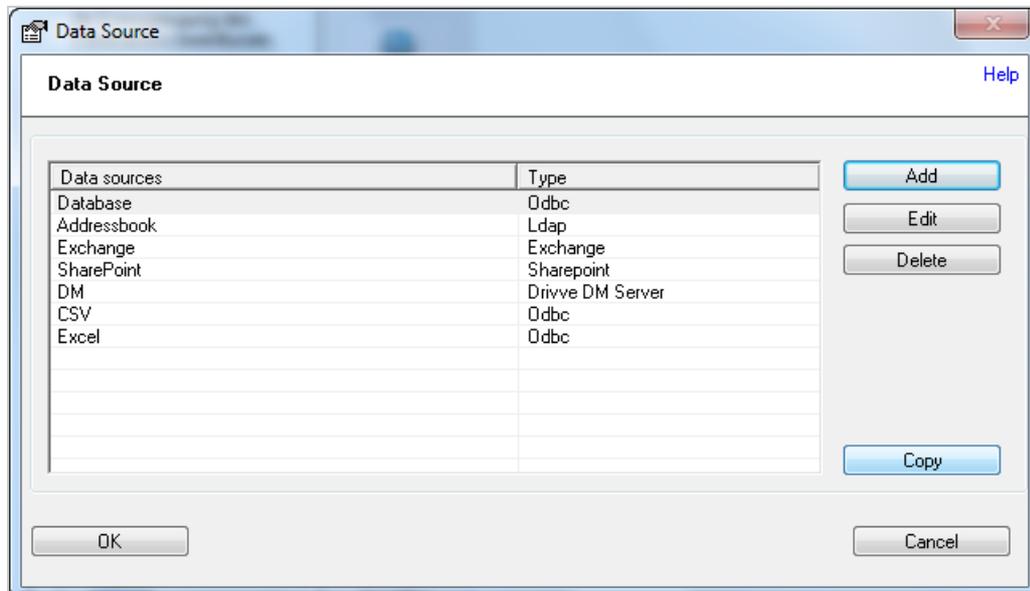- Hosted Exchange Server (Office 365) with Active Directory synchronization
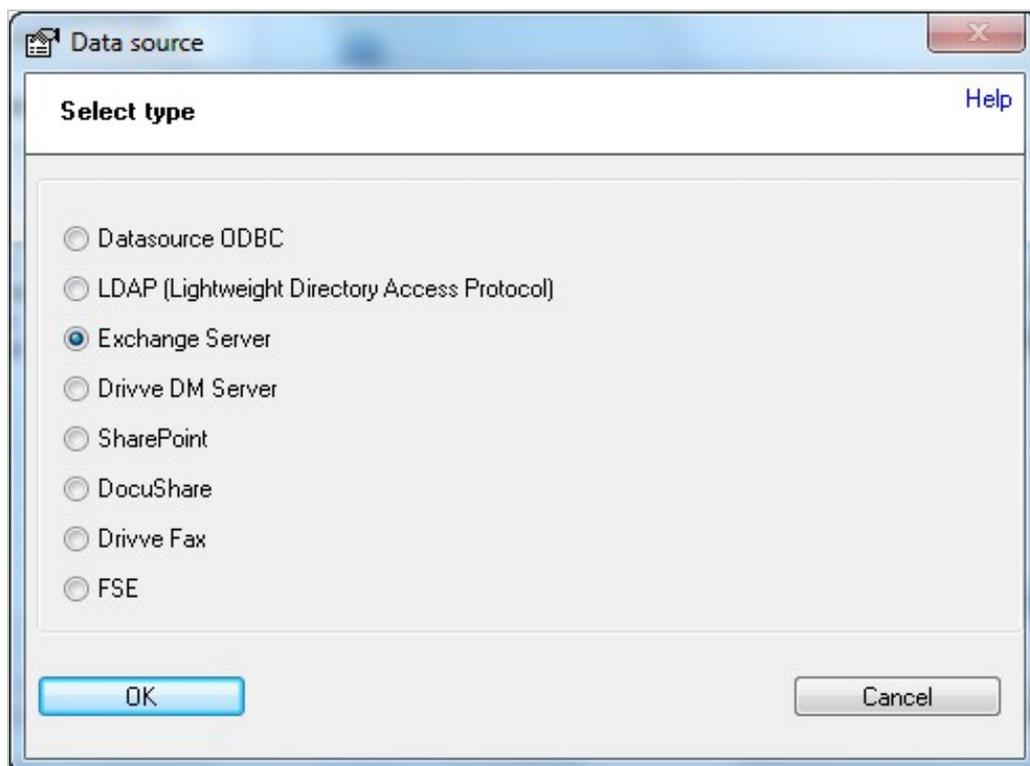
Note
An installation of software on the Exchange Server is not required. Http and Https are supported. Depending on the version of the Exchange Server, either WebDAV or Exchange Web Services have to be activated on the Exchange Server.

To create an Exchange Server data source, proceed as follows:

1. Start the Drivve | Image configuration program.

2. On the **Tools** menu, click **Data sources**.
   The dialog **Data Source** is displayed.

3. Click the **Add** button to add a new data source.

4. Select the type **Exchange Server** and click **OK**.

5. Configure the required data source settings.
   The following settings are available:

Setting	Details
Description	Enter a name for the Exchange Server data source.
Interface	Select the use Exchange Server type.
Microsoft 365 hybrid environment	Tick this checkbox if your local Active Directory is synchronized with Office 365 (via *Office 365 directory synchronization*)
Is Microsoft Online Services Hosted Exchange Server	Tick this checkbox if you are using a hosted Exchange Server (Microsoft Office 365).
Advanced	**Note** This field is only available if the checkbox **Is Microsoft Online Services Hosted Exchange Server** is ticked. Displays the fields **Server**, **Port**, **SSL** and **Domain**.
Server	Enter the IP address or the name of the used server.
Port	Displays the used port. Default port: 80 SSL port: 443
SSL	Tick this checkbox to send SSL encrypted emails.
Domain	Enter the used domain.

User	Enter the user name and the password of the user used for accessing the Exchange Server.
Password	
Test	See step 6.

In the following section you will learn which settings to configure for the variants**Local Exchange Server**, **Hosted Exchange Server (Office 365)** and **Hosted Exchange Server (Office 365) with Active Directory Synchronization**.

Settings local Exchange Server

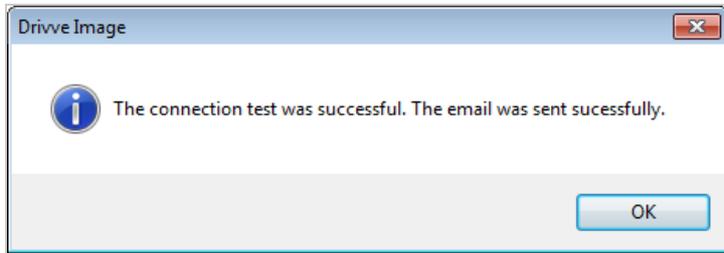| Setting	Details
Description	Enter a name for the Exchange Server data source.
Interface	Select the use Exchange Server type.
Server	Enter the IP address or the name of the used server.
SSL	Tick this checkbox to send SSL encrypted emails.
Domain	Enter the name of the used domain.
User	Enter the user name and the password of the user used for accessing the Exchange Server.
Password	
Test	See step 6.

Settings Hosted Exchange Server (Office 365)

Setting	Details
Description	Enter a name for the Exchange Server data source.
Is Microsoft Online Services Hosted Exchange Server	Tick the checkbox.
User	Enter the user name and the password of the user used for accessing the Exchange Server.
Password	
Test	See step 6.

Settings Hosted Exchange Server   Hosted Exchange Server (Office 365)with Active Directory synchronization

Setting	Details
Description	Enter a name for the Exchange Server data source.
Microsoft 365 hybrid environment	Tick the checkbox.
Is Microsoft Online Services Hosted Exchange Server	Tick the checkbox.
User	Enter the user name and the password of the user used for accessing the Exchange Server.
Password	
Test	See step 6.

6. Click the **Test** button to test the connection.
   Drivve | Image now tries to send a test email via the selected server.
   If a test email could be sent, a message is displayed.

Drivve Image

The connection test was successful. The email was sent sucessfully.

OK

Note: Sending the test email failed
If no test email could be sent, an error message is displayed. In this case, proceed as follows:
- Click **OK** to click the error message.
- Verify the settings you have configured and correct them if required.
- Click the **Test** button again.

7. Click **OK** to confirm your settings.

8. Click **OK** to close the dialog with data source list.